



Combined Motor Holdings Limited  
(Registration number 1965/000270/06)  
(Share code: CMH ISIN: ZAE000088050)  
("the Company" or "the Group")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated annual report for the year ended 28 February 2017 is available on the Company's website at [www.cmh.co.za](http://www.cmh.co.za) and is due to be posted to shareholders on 28 April 2017. The integrated annual report contains no modifications to the preliminary results which were published on 19 April 2017.

Notice is hereby given that the Annual General Meeting of the Company will be held at 1 Wilton Crescent, Umhlanga Ridge on Wednesday, 31 May 2017, at 15h00, to transact business as stated in the Notice of the Annual General Meeting, issued together with the integrated annual report.

The record date in terms of section 59(1)(b) of the Companies Act for shareholders to participate in and vote at the annual general meeting is Friday, 26 May 2017. Accordingly, the last date to trade in the Company's shares on the JSE Limited in order to be eligible to participate in and vote at this annual general meeting is Tuesday, 23 May 2017.

Umhlanga Ridge

28 April 2017

Sponsor  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd